How to transfer funds between sQuid purses & users

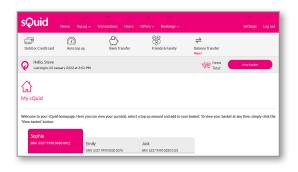
A guide for parents & carers

Please be aware that you can only transfer money which is currently available on the purse balance. Any funds which are showing as pending will not be transferred.

1 Log in to your sQuid account

Enter your **username** and **password**, and click **Login** to access your **sQuid account**. Next, click on **Top up** in the top navigation bar and then select **Balance Transfer**.

If you are transferring funds from a Catering purse, *auto top-up will automatically be disabled*. Once the pending debit has cleared and the balance has been updated, *you may re-enable auto top-up* on this purse.



02 Select the user and purse

Use the **dropdown menu** to select the user and purse you want to transfer funds **from**, and then the user and/ or purse you want to transfer the funds **to**.



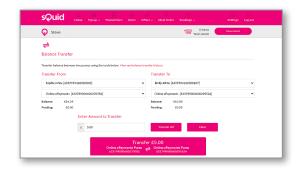
03 Enter amount

You will have the option to either transfer the *entire* purse balance or *part* of the balance.

To transfer the **entire purse balance**, click the **Transfer All** button.

To transfer a **specific amount**, go to the **Enter Amount to Transfer** box and enter the required amount.

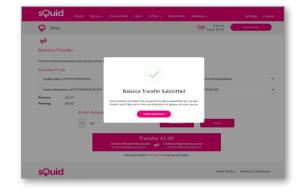
The **amount** to be transferred will be **displayed** in the Transfer box. To **confirm you want to proceed**, click the **Transfer** button.



04 Confirmation

A message will be displayed stating the **purses you** are transferring funds from and to, and the amount. Please check these details carefully before you click the **Confirm Transfer** button.

Please note, once your transfer request has been submitted, it may take *up to three days* to appear on your purse.





Managing your balance transfers

01 View your transactions

To view your balance transfers, simply click on the **"View my balance transfer history"** link.

Here you will see all processed and pending transfers, together with the purse details, date and time the request was made and the date and time the request was processed.

02 Need more help?

If you need any assistance in making a transfer or have any questions, please contact the **Customer Service team** via the **Contact Us** link at the bottom of the screen.

